

Berkeley City College Higher Education Emergency Relief Funds (HEERF) Allocations and Expenditures

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What is HEERF ?

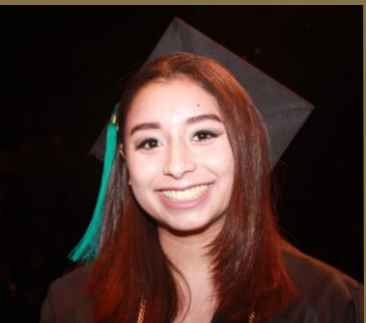
- Coronavirus Aid, Relief and Economic Security (CARES) Act includes:
- Higher Education Emergency Relief Fund that provides \$14 billion in emergency funding to higher education
- More than \$6 billion must go directly to students as emergency financial grants for **expenses** related to the disruption of campus operations due to the COVID-19 crisis



Allowable Institutional Expenses

Institutional portion funds may be used to defray expenses associated with the college's response to the coronavirus include:

- lost revenue
- reimbursement for expenses already incurred
- technology costs associated with a transition to distance education
- faculty and staff trainings
- payroll
- student support activities authorized by the HEA that address needs related to coronavirus
- to make additional financial aid grants to students.



Allocations & Timelines



- **HEERF I: Berkeley City College \$1,844,524**
 - Direct Student Aid: \$922,262
 - Institutional Funds: \$922,262
 - April 9, 2020 the Dept. of Ed. published a list of institutional allocations
 - May 12, 2020 direct student aid funds posted
 - July 21, 2020 Institutional CARES funds came to the colleges

- **HEERF II: Berkeley City College \$4,706,915**
 - Direct Student Aid: \$922,262 minimum
 - Institutional Funds: \$3,784,693
 - Anticipated availability March 15, 2021



BCC Planning Assumptions for HEERF



- Maximize the amount of funds that go directly into students' hands to meet their basic needs
- Ensure HEERF funds support teaching and learning including instruction, student support and safe and healthy facilities for teaching and learning.

HEERF I Planning Process

- Executive Cabinet reviewed faculty survey and student survey results from March 2020
- Vice President of Instruction, Director of Business Services and Vice President of Student Services provided oversight of the plan for use of funds informed by:
 - Surveys
 - Discussion with Department Chairs
 - Reviewing instructional needs with Deans and Faculty Coordinators
 - Reviewing student services needs with Deans, Counseling Faculty and program leads



HEERF I Expenditure Summary (May 23, 2020 – May 22, 2021)



	Institutional	Direct Student Aid	Sub Total
Allocation	\$922,262.00	\$922,262.00	\$1,844,524.00
Expensed	\$173,037.00	\$795,775.00	\$968,812.00
Encumbered	\$400,000 – Technology, Instructional Equipment & PPE	\$126,487.00	\$400,000.00 - Tech. Instr. Equip, & PPE
	\$349,225 – Direct Student Aid		\$475,712.00 Student Aid
		Total	\$1,844,524.00

For more information visit: [CARES ACT: Higher Education Emergency Relief Fund](#)

What is HEERF II?

- The [Coronavirus Response and Relief Supplemental Appropriations Act, 2021](#) (CRRSAA) includes:
- Higher Education Emergency Relief Fund that provides \$81.9 billion in emergency funding to higher education
- All higher education institutions are required to allocate the same amount of funds towards emergency student aid that was awarded in HEERF I.



HEERF II Planning Assumptions

- Maximize the amount of funds that go directly into students' hands
- Ensure HEERF funds support teaching and learning including:
 - **instruction**
 - **student support**
 - **safe and healthy facilities for teaching and learning**



CRRSAA: HEERF II Allocation

(June 1, 2021 – June 1, 2022)

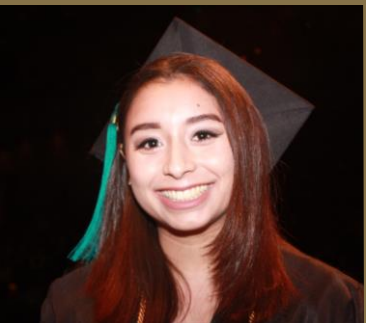


	Institutional	Student Aid	
Allocation	3,006,915.00	1,700,000.00	4,706,915.00
Planned Expenditures	-	1,700,000.00	

[Coronavirus Response and Relief Supplemental Appropriation Act \(CRRSAA\): HEERF II website.](#)



HEERF II Community Input- Spring 2021



- Share criteria for the funds, the BCC allocations, and facilitate a needs assessment in the following areas:
- Department Chairs Council
- Student Services leadership team
- Instruction leadership team
- IPAR
- Health and Safety Committee
- Classified Senate
- Academic Senate
- ASBCC
- Leadership Council

QUESTIONS



Additional Resources

- [HEERF Emergency Grant, IRS and Financial Aid Implications](#)
- **Q1: I am a student who received an emergency financial aid grant under section 3504, 18004, or 18008 of the CARES Act for unexpected expenses, unmet financial need, or expenses related to the disruption of campus operations on account of the COVID-19 pandemic. Is this grant includible in my gross income?**
 - A1: No. Emergency financial aid grants under the CARES Act for unexpected expenses, unmet financial need, or expenses related to the disruption of campus operations on account of the COVID-19 pandemic, such as unexpected expenses for food, housing, course materials, technology, health care, or childcare, are qualified disaster relief payments under section 139 of the Internal Revenue Code. This grant is not includible in your gross income.

